



EADON & CO

PENSION WORKSHOPS

PREPARING YOUR EMPLOYEES,
PROTECTING THEIR FUTURE

eadonco.com

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Most British households have faced significant cost of living challenges recently. Equally critical is the nation's savings crisis, with many workers unprepared for retirement.

A Living Wage Foundation study from 2022 revealed that 80% of workers, about 16 million people, aren't saving enough for a comfortable retirement. Additionally, recent YouGov polling found that 16% of UK workers aren't contributing to their pensions at all, indicating a concerning trend.

Larry Fink, CEO of BlackRock, has warned that retiring in your mid-60s is becoming increasingly unattainable for most.

But this doesn't have to be the case.

Our on-site workshops at Eadon & Co provide expert insights and demystify pensions, helping employees make informed decisions.

We've helped numerous organisations enhance employee relations through essential financial education.

Our mission is to equip your staff with the knowledge and strategies needed for a secure retirement.

- ✓ Have you heard of the different types of pensions and their purpose?
- ✓ Do you know about the tax benefits and legal considerations of your pension plan?
- ✓ Are you familiar with Money Purchase Allowance and Carry Forward?
- ✓ Is your money in the right place, working as hard as it can for you and your loved ones?
- ✓ Are you clued up on the main strategies to maximise pension value and your retirement income?
- ✓ Do you know your pensions performance and what you've potentially missed out on?
- ✓ Are you taking the right level of risk?
- ✓ Have you been informed of the common pension mistakes to avoid?

Our Pension Workshops provide clear, comprehensive guidance on pension planning. These sessions include engaging presentations on the importance of pensions, how they work and tips for maximising savings and minimising taxes. Your team can also submit questions beforehand to ensure their concerns are addressed during the workshop.

PRACTICAL TAKEAWAYS

- **Actionable Steps** - Employees will receive practical steps to improve their pension plans.
- **Customised Advice** - We'll gather information from your company's current pension provider to offer tailored guidance on the day.
- **Personalised Pension Review** - Following the session, employees can book a complimentary 1-1 Pension Review with our advisors, including a thorough analysis of their current pension arrangements, identifying gaps and providing optimisation recommendations.

WHY CHOOSE EADON & CO?

- **Independent and Unbiased Advice:** We focus solely on what's best for your employees, providing advice free from external pressures.
- **Experienced Professionals:** Our team have over 30 years' experience in pension planning and wealth management.
- **Commitment to Excellence:** We're dedicated to providing top-notch service and building long-term relationships based on trust and transparency.

WHAT OUR CLIENTS SAY

We've transformed numerous organisations by fostering stronger employee relations through essential financial education. But don't just take our word for it – here's what our clients have said about us:



I can say with confidence that this company have made me feel at ease, shed some much needed light on the whole "dark art" of pensions, whilst offering unbiased & professional advice to deliver exactly what I asked for in an economic and simple to understand way.


Navigating the process of establishing a new pension can feel overwhelming, but the team at Eadon & Co made it surprisingly simple. They took the time to understand my financial objectives and offered advice that perfectly matched my requirements. What stood out to me was their commitment to clarity. Even the documentation they provided was easy to understand, without any overwhelming financial jargon.

Excellent service, clear and informative, taking you through each step of your process with professionalism.



CONTACT US

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